

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:

Peabody Energy Corporation, et al.,  
Debtors.<sup>1</sup>

Case No. 16-42529  
CHAPTER 11

(Joint Administration Requested)

Hearing Date and Time:  
TBD

Hearing Location:  
TBD

**MOTION OF THE DEBTORS AND DEBTORS IN POSSESSION FOR AN ORDER  
(I) GRANTING THEM AN EXTENSION OF TIME WITHIN WHICH TO FILE  
SCHEDULES AND RELATED DOCUMENTS; (II) WAIVING THE REQUIREMENT  
TO FILE A LIST OF EQUITY SECURITY HOLDERS, (III) EXTENDING THE TIME  
TO SCHEDULE THE 341 MEETING; AND (IV) GRANTING THEM AN EXTENSION  
OF TIME TO FILE 2015.3 REPORTS**

Peabody Energy Corporation ("PEC") and certain of its direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), hereby move this Court, pursuant to sections 105(a) and 521 of title 11 of the United States Code (the "Bankruptcy Code"), Rules 1007(a)(3), (c), 2003 and 9006(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 1007-6 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Eastern District of Missouri (the "Local Bankruptcy Rules"), for an order: (a) extending the time within which the Debtors must file their (i) schedules of assets and liabilities, (ii) schedules of executory contracts and unexpired leases and (iii) statements of financial affairs (items (i) through (iii) collectively, the "Schedules and Statements") until 60

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<sup>1</sup> The Debtors and their employer identification numbers are listed on Schedule 1 attached hereto. The addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

days after the Petition Date; (b) waiving the requirement that PEC file a list of equity security holders (the "Shareholder List") within 14 days of the Petition Date, as set forth in Bankruptcy Rule 1007(a)(3); (c) authorizing the Office of the United States Trustee for the Eastern District of Missouri (the "United States Trustee") to schedule the meeting of creditors under section 341 of the Bankruptcy Code after the 40-day deadline imposed by Bankruptcy Rule 2003 (the "341 Meeting"); (d) extending time within which the Debtors must (i) file their initial reports of financial information in respect of entities in which their chapter 11 estates hold a controlling or substantial interest, as set forth in Bankruptcy Rule 2015.3 (the "2015.3 Reports"), until 45 days after the Petition Date or, alternatively, to grant an extension of the time to (ii) file a motion with the Court seeking a modification of such reporting requirements for cause; and (e) granting related relief, and in support thereof, respectfully represent as follows:<sup>2</sup>

### **Jurisdiction and Venue**

1. This Court has subject matter jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334 and Rule 81-9.01(B)(1) of the Local Rules of the United States District Court for the Eastern District of Missouri. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

### **Background**

2. On April 13, 2016 (the "Petition Date"), the Debtors commenced their reorganization cases by filing voluntary petitions for relief under the Bankruptcy Code. The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

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A copy of the proposed order will be made available on the Debtors' case website at <http://www.kccllc.net/peabody>.

3. Debtor PEC is a Delaware corporation headquartered in St. Louis, Missouri. PEC was incorporated in 1998 and became a public company in 2001. Each of the other Debtors is a wholly-owned direct or indirect subsidiary of PEC.

4. PEC is the world's largest private-sector coal company (by volume), with 26 active coal mining operations located in the United States and Australia. The Debtors' domestic mines produce and sell thermal coal, which is primarily purchased by electricity generators. PEC's Australian operations mine both thermal and metallurgical coal, a majority of which is exported to international customers. As of December 31, 2015, Debtor PEC and its subsidiaries' property holdings include 6.3 billion tons of proven and probable coal reserves and approximately 500,000 acres of surface property through ownership and lease agreements. In the United States alone, as of December 31, 2015, the Debtors held an estimated 5.5 billion tons of proven and probable coal reserves, and the Debtors generated sales of approximately 180 million tons of coal. In addition to its mining operations, the Debtors market and broker coal from other coal producers across the United States, Australia, Europe and Asia.

5. The Debtors operate in a competitive and highly regulated industry that has experienced strong headwinds and precipitously declining demand and pricing in recent years due to the rise of low priced alternative energy sources – including an abundance of natural gas. Combined with these factors, slowing global economic growth drove a wide range of goods prices lower in 2015 and resulted in the largest broad market decline since 1991. Indeed, demand from electric utilities in the United States alone declined approximately 110 million tons in 2015. These market conditions, in connection with lower realized pricing in the United States and Australia, resulted in a 21.0 million ton decline in the Debtors' and their non-debtor

subsidiaries' coal sales during 2015. As a result of these challenges, several large United States coal companies have filed for chapter 11 protection in recent years.

6. A comprehensive description of the Debtors' businesses and operations, capital structure and the events leading to the commencement of these chapter 11 cases can be found in the Declaration of Amy Schwetz, Executive Vice President and Chief Financial Officer of Debtor PEC, in Support of First Day Motions of Debtors and Debtors in Possession (the "First Day Declaration"), which was filed contemporaneously herewith and is incorporated herein by reference.

### **Argument**

#### ***Cause Exists to Extend the Time to File the Schedules and Statements and 341 Meeting***

7. Pursuant to section 521 of the Bankruptcy Code, Bankruptcy Rule 1007(c) and Local Bankruptcy Rule 1002(C), a chapter 11 debtor must file its Schedules and Statements no later than 14 days after the date on which the debtor files its voluntary petition and Bankruptcy Rule 2003 requires that the 341 Meeting take place between 21 and 40 days of the Petition Date unless rescheduled pursuant to Local Bankruptcy Rule 1007-6. The Debtors' Schedules and Statements, therefore, would be due (absent any extension of time granted by the Court) by April 27, 2016. Bankruptcy Rules 1007(c) and 9006(b)(1), however, provide a bankruptcy court with the ability to extend a debtor's time to file its Schedules and Statements "for cause." See Fed. R. Bankr. P. 1007(c), 9006(b)(1). In addition, Local Bankruptcy Rule 1007-6(A) expressly provides that the Court may extend the time for filing the Debtors' Schedules and Statements.

8. Completing the Schedules and Statements for each of the 154 discrete Debtors requires the collection, review and assembly of a substantial amount of information located in numerous places throughout the Debtors' organization. The Debtors and all of their

Debtor and non-Debtor affiliates constitute an international enterprise with roughly \$11.0 billion in assets and more than \$10.1 billion in liabilities, on a consolidated basis, as of December 31, 2015. The Debtors have thousands of employees, creditors and other parties in interest due to the size and complexity of the Debtors' businesses and financial affairs. Collection of the information necessary to complete the Schedules and Statements requires significant time and effort by the Debtors as well as their employees and advisors. Further, given the timing elements related to processing or receiving certain invoices and to other business operations, some of the information necessary to complete the Schedules and Statements is not yet available in the Debtors' accounting system.

9. As established above, the Debtors were not in a position to complete the Schedules and Statements by the Petition Date, even with the assistance of professionals. Given the critical matters to be addressed in the early days of these chapter 11 cases, the Debtors will require significantly more than 14 days after the Petition Date to complete the Schedules and Statements. Nevertheless, recognizing the importance of assembling this information, the Debtors have begun compiling the information necessary to complete the Schedules and Statements as quickly as practicable under the circumstances.

10. Given the volume of information provided in the Schedules and Statements, and the fact that the information is required to be accurate as of the Petition Date, providing the Debtors with additional time will help ensure that the relevant information is fully processed through the Debtors' various information systems and can be incorporated into the relevant schedules. Rushing to complete the Schedules and Statements soon after the Petition Date likely would compromise the completeness and accuracy of the Schedules and Statements.

Accordingly, the additional time requested should help ensure that the Schedules and Statements are as accurate as possible.

11. The Debtors respectfully request that the Court extend the date by which the Schedules and Statements must be filed pursuant to Bankruptcy Rule 1007(c) until 60 days after the Petition Date, or until June 13, 2016 without prejudice to the Debtors' right to seek a further extension. In addition, to the extent that the United States Trustee decides to schedule the 341 Meeting after the 40-day period contemplated in Bankruptcy Rule 2003, the Debtors also request that the Court authorize the United States Trustee to schedule the 341 Meeting beyond this period to allow sufficient time for all parties to review the Schedules and Statements.

12. As set forth herein, cause exists for such relief in light of the number of Debtor entities, the substantial size, scope and complexity of their businesses and the volume of material that must be compiled and reviewed by the Debtors' staff and professionals.

13. In large chapter 11 cases such as these, courts routinely extend the deadline to file Schedules and Statements. Indeed, similar relief to that requested herein has been granted by courts in this District and elsewhere in other large chapter 11 cases. See, e.g., In re Abengoa Bioenergy US Holdings, LLC, No. 16-41161 (Bankr. E.D. Mo. Mar. 4, 2016) (Docket No. 87); In re Noranda Aluminum, Inc., No. 16-10083 (Bankr. E.D. Mo. Feb. 10, 2016) (Docket No. 82) (extending time to file schedules of assets and liabilities, extending the time to schedule 341 meeting and authorizing the debtors to file consolidated creditor list); In re Arch Coal, Inc., No. 16-40120 (Bankr. E.D. Mo. Jan. 13, 2016) (Docket No. 76) (extending the time for debtors to file schedules and statements and 341 meeting); In re Jamat, LLC, No. 14-44811 (Bankr. E.D. Mo. June 30, 2014) (Docket No. 28); In re Dave Sinclair Lincoln-Mercury St. Peters, Inc., No. 14-40679 (Bankr. E.D. Mo. Feb. 19, 2014) (Docket No. 44); In re Hazel Invs. LP,

No. 13-50282 (Bankr. E.D. Mo. Nov. 25, 2013) (Docket No. 30); In re Ridgecrest Estates, L.P., No. 13-49315 (Bankr. E.D. Mo. Oct. 17, 2013) (Docket No. 32); In re Old Bakeco, Inc., No. 13-47789 (Bankr. E.D. Mo. Sept. 3, 2013) (Docket No. 40); In re Grau Contracting, No. 10-46815 (Bankr. E.D. Mo. June 29, 2010) (Docket No. 30); In re ContinentalAFA Dispensing Co., No. 08-45921 (Bankr. E.D. Mo. Aug. 26, 2008) (Docket No. 64); accord In re Alpha Natural Res., Inc., No. 15-33896 (Bankr. E.D. Va. Aug. 5, 2015) (Docket No. 98); In re Patriot Coal Corp., No. 15-32450 (Bankr. E.D. Va. May 14, 2015) (Docket No. 85); In re James River Coal Co., No. 14-31848 (Bankr. E.D. Va. Apr. 10, 2014) (Docket No. 88); In re Patriot Coal Corp., No. 12-12900 (Bankr. S.D.N.Y. July 12, 2012) (Docket No. 53).<sup>3</sup>

***Cause Exists to Waive the Requirement to File the Shareholder List***

14. Bankruptcy Rule 1007(a)(3) provides that "[i]n a chapter 11 reorganization case, unless the court orders otherwise, the debtor shall file within 14 days after entry of the order for relief a list of the debtor's equity security holders of each class showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder." Fed. R. Bankr. P. 1007(a)(3).

15. PEC is a public company and, as of April 4, 2016, there were approximately 18.5 million shares of common stock issued and outstanding. Preparing a list of PEC's equity security holders with their last known addresses and sending notice to all parties on such a list would prove both expensive and time-consuming. Further, to the extent that the Debtors were even able to ascertain such information, the Shareholder List would ultimately serve little or no beneficial purpose. The equity markets will have immediate notice of these

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<sup>3</sup> Unreported orders cited herein are not attached to this Motion. Copies of these orders will be made available to the Court or other parties upon request made to the Debtors' counsel.

chapter 11 cases through public news outlets and PEC's filing of a Form 8-K Statement with the SEC.

16. If it becomes necessary for PEC's equity security holders to file proofs of interest, the Debtors will provide them with particularized notice of the deadline and an opportunity to assert such interests. Thus, equity security holders will not be prejudiced, and a waiver of the requirement that PEC file the Shareholder List and serve notices to all parties on such list is appropriate.

17. Given the foregoing, the Debtors submit that sufficient cause exists for the Court to waive the requirement under Bankruptcy Rule 1007(a)(3) that the Debtors file the Shareholder List. Further, section 105(a) of the Bankruptcy Code, which codifies the equitable powers of the bankruptcy court, empowers courts to "issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title." 11 U.S.C. § 105(a). This section "provides bankruptcy courts with broad general powers to grant such relief as is necessary to effectuate the provisions of the Bankruptcy Code." Otoe Cnty. Nat'l Bank v. Easton (In re Easton), 883 F.2d 312, 315 (8th Cir. 1989) (quoted by Miller v. Farmers Home Admin. (In re Miller), 16 F.3d 240, 244 (8th Cir. 1994)). In light of the complexity of these chapter 11 cases, the Court has authority, consistent with Bankruptcy Rule 1007, to grant the relief requested herein. See, e.g., In re Arch Coal, Inc., No. 16-40120 (Bankr. E.D. Mo. Jan. 13, 2016) (Docket No. 76); In re Noranda Aluminum Inc., No. 16-10083 (Bankr. E.D. Mo. Feb. 10, 2016) (Docket No. 82); In re Bakers Footwear Grp., Inc., No. 12-49658 (Bankr. E.D. Mo. Oct. 5, 2012) (Docket No. 50); accord In re Patriot Coal Corp., No. 12-12900 (Bankr. S.D.N.Y. July 12, 2012) (Docket No. 53) (waiving requirement to file equity lists); In re Molycorp, Inc., No. 15-11357 (Bankr. D. Del. June 26, 2015) (Docket No. 80) (waiving requirement to file list of equity



security holders); In re RadioShack Corp., No. 15-10197 (Bankr. D. Del. Feb. 9, 2015) (Docket No. 166) (same); In re PMGI Holdings, Inc., No. 13-12404 (Bankr. D. Del. Sept. 18, 2014) (Docket No. 52) (same).

***Cause Exists to Extend the Time to File the 2015.3 Reports***

18. Pursuant to Bankruptcy Rule 2015.3, a chapter 11 debtor must file periodic financial reports, no later than seven days before the date set for the 341 Meeting and no less than every six months thereafter, disclosing the value, operations and profitability of each entity that is not a publicly traded corporation or a debtor in the chapter 11 cases, and in which the estate holds a substantial or controlling interest. Bankruptcy Rule 9006(b)(1) provides the Court with the ability to enlarge the period of time to file the 2015.3 Reports "for cause." Bankruptcy Rule 2015.3(d) also provides the Court with the ability, after notice and a hearing, to modify the reporting requirements for cause, including that the debtor is "not able, after a good faith effort, to comply with those reporting requirements, or that the information . . . is publicly available." Fed. R. Bankr. P. 2015.3(d).

19. As noted above, the Debtors consist of 154 separate entities, many of which hold a "substantial or controlling interest" as defined by Bankruptcy Rule 2015.3. As of the Petition Date, the Debtors have identified 143 entities in which they hold some form of equity interest. Pursuant to Bankruptcy Rule 2015.3(c), the Debtors are presumed to hold (a) a "substantial or controlling interest" in 136 of these entities (collectively, the "Qualifying Entities") and (b) less than a substantial or controlling interest in the remaining 7. The Debtors submit that cause exists to extend the deadline for filing the Rule 2015.3 Reports for the Qualifying Entities as requested herein based on (a) the size and complexity of the Debtors' businesses and (b) the substantial burdens imposed by compliance with Bankruptcy Rule 2015.3 in the early days of these chapter 11 cases.

20. Extending the deadline for the initial 2015.3 Reports also will enable the Debtors to work with their financial advisors and the United States Trustee to determine the appropriate nature and scope of the 2015.3 Reports and any proposed modifications to the reporting requirements established by Bankruptcy Rule 2015.3. Accordingly, the Debtors respectfully request that the Court grant an extension of the time by which the Debtors must either file their initial 2015.3 Reports or file a motion with the Court seeking appropriate modifications of such reporting requirements, for cause, pursuant to Bankruptcy Rule 2015.3(d) until 45 days after the Petition Date, or until May 30, 2016.

21. The relief requested herein will not prejudice any party in interest. The Debtors intend to work cooperatively with the United States Trustee and any statutory committee of unsecured creditors appointed in these chapter 11 cases to provide access to relevant information regarding the business and financial affairs of the Debtors to the extent such information is not available in the Debtors' reporting to the United States Securities and Exchange Commission.

#### **Notice**

22. Notice of this Motion has been given to: (a) Davis Polk & Wardwell LLP and Bryan Cave LLP as counsel to Citibank, N.A. as Administrative Agent for the First Lien Secured Credit Facility and the Debtors' proposed debtor in possession secured credit facility; (b) Brown Rudnick LLP, as counsel to Wilmington Savings Fund Society, FSB as prospective trustee and collateral agent for the Secured Second Lien Notes; (c) Foley & Lardner LLP, as counsel to Wilmington Trust Company as prospective Indenture Trustee for the Unsecured

Notes;<sup>4</sup> (d) Robinson & Cole LLP, as counsel to U.S. Bank as resigning trustee and collateral agent for the Second Lien Notes, the Unsecured Notes and the Convertible Notes;<sup>5</sup> (e) counsel to any ad hoc committees; (f) the Debtors' 50 largest unsecured creditors; (g) Mayer Brown LLP, as counsel to PNC Bank, N.A., as Administrator under the Debtors' prepetition accounts receivable securitization facility; (h) the United Mine Workers of America; (i) the Office of the United States Trustee for the Eastern District of Missouri; (j) the Internal Revenue Service; (k) the Securities and Exchange Commission; (l) the United States Department of the Interior; (m) the United States Department of Labor; (n) the United States Attorney's Office for the Eastern District of Missouri; and (o) Pension Benefit Guaranty Corporation (collectively, the "Notice Parties"). In light of the nature of the relief requested, the Debtors submit that no further notice is necessary.

**No Prior Request**

23. No prior request for the relief sought in this Motion has been made to this or any other Court in connection with these chapter 11 cases.

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<sup>4</sup> These include the: (i) 6.00% Senior Notes due November 2018; (ii) 6.50% Senior Notes due September 2020; (iii) 6.25% Senior Notes due September 2021; and the (iv) 7.875% Senior Notes due November 2026.

<sup>5</sup> These include the: (i) 6.00% Senior Notes due November 2018; (ii) 6.50% Senior Notes due September 2020; (iii) 6.25% Senior Notes due September 2021; (iv) 7.875% Senior Notes due November 2026; and the (v) Convertible Junior Subordinated Debentures due December 2066.

WHEREFORE, the Debtors respectfully request that the Court: (i) enter an order, substantially in the form submitted to the Court, granting the relief requested herein; and (ii) grant such other and further relief to the Debtors as the Court may deem just and proper.

Dated: April 13, 2016  
St. Louis, Missouri

Respectfully submitted,

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*Proposed Attorneys for Debtors  
and Debtors in Possession*

**SCHEDULE 1**

	<b>Debtor's Name</b>	<b>Debtor's EIN Number</b>
1.	Peabody Energy Corporation	13-4004153
2.	American Land Development, LLC	20-3405570
3.	American Land Holdings of Colorado, LLC	26-3730572
4.	American Land Holdings of Illinois, LLC	30-0440127
5.	American Land Holdings of Indiana, LLC	20-2514299
6.	American Land Holdings of Kentucky, LLC	20-0766113
7.	American Land Holdings of New Mexico, LLC	32-0478983
8.	American Land Holdings of West Virginia, LLC	20-5744666
9.	Arid Operations, Inc.	84-1199578
10.	Big Ridge, Inc.	37-1126950
11.	Big Sky Coal Company	81-0476071
12.	Black Hills Mining Company, LLC	32-0049741
13.	BTU Western Resources, Inc.	20-1019486
14.	Caballo Grande, LLC	27-1773243
15.	Caseyville Dock Company, LLC	20-8080107
16.	Central States Coal Reserves of Illinois, LLC	43-1869432
17.	Central States Coal Reserves of Indiana, LLC	20-3960696
18.	Century Mineral Resources, Inc.	36-3925555
19.	Coal Reserve Holding Limited Liability Company No. 1	43-1922737
20.	COALSALES II, LLC	43-1610419
21.	Colorado Yampa Coal Company, LLC	95-3761211
22.	Conservancy Resources, LLC	20-5744701
23.	Cottonwood Land Company	43-1721982
24.	Cyprus Creek Land Company	73-1625890
25.	Cyprus Creek Land Resources LLC	75-3058264
26.	Dyson Creek Coal Company, LLC	43-1898526
27.	Dyson Creek Mining Company, LLC	20-8080062
28.	El Segundo Coal Company, LLC	20-8162824
29.	Empire Land Holdings, LLC	61-1742786
30.	Falcon Coal Company, LLC	35-2006760
31.	Four Star Holdings, LLC	30-0885825
32.	Francisco Equipment Company, LLC	37-1805119
33.	Francisco Land Holdings Company, LLC	36-4831111
34.	Francisco Mining, LLC	30-0922117
35.	Gallo Finance Company, LLC	43-1823616
36.	Gold Fields Chile, LLC	13-3004607
37.	Gold Fields Mining, LLC	36-2079582
38.	Gold Fields Ortiz, LLC	22-2204381
39.	Hayden Gulch Terminal, LLC	86-0719481
40.	Highwall Mining Services Company	20-0010659
41.	Hillside Recreational Lands, LLC	32-0214135
42.	HMC Mining, LLC	43-1875853
43.	Illinois Land Holdings, LLC	26-1865197
44.	Independence Material Handling, LLC	43-1750064
45.	James River Coal Terminal, LLC	55-0643770
46.	Juniper Coal Company, LLC	43-1744675
47.	Kayenta Mobile Home Park, Inc.	86-0773596
48.	Kentucky Syngas, LLC	26-1156957
49.	Kentucky United Coal, LLC	35-2088769
50.	Lively Grove Energy, LLC	20-5752800
51.	Lively Grove Energy Partners, LLC	26-0180403
52.	Marigold Electricity, LLC	26-0180352
53.	Midco Supply and Equipment Corporation	43-6042249
54.	Midwest Coal Acquisition Corp.	20-0217640
55.	Midwest Coal Reserves of Illinois, LLC	20-3960648

	Debtor's Name	Debtor's EIN Number
56.	Midwest Coal Reserves of Indiana, LLC	20-3405958
57.	Midwest Coal Reserves of Kentucky, LLC	20-3405872
58.	Moffat County Mining, LLC	74-1869420
59.	Mustang Energy Company, LLC	43-1898532
60.	New Mexico Coal Resources, LLC	20-3405643
61.	NM Equipment Company, LLC	36-4821991
62.	Pacific Export Resources, LLC	27-5135144
63.	Peabody America, LLC	93-1116066
64.	Peabody Archveyor, L.L.C.	43-1898535
65.	Peabody Arclar Mining, LLC	31-1566354
66.	Peabody Asset Holdings, LLC	20-3367333
67.	Peabody Bear Run Mining, LLC	26-3582291
68.	Peabody Bear Run Services, LLC	26-3725923
69.	Peabody Caballo Mining, LLC	83-0309633
70.	Peabody Cardinal Gasification, LLC	20-5047955
71.	Peabody China, LLC	43-1898525
72.	Peabody Coalsales, LLC	20-1759740
73.	Peabody COALTRADE International (CTI), LLC	20-1435716
74.	Peabody COALTRADE, LLC	43-1666743
75.	Peabody Colorado Operations, LLC	20-2561644
76.	Peabody Colorado Services, LLC	26-3723774
77.	Peabody Coulterville Mining, LLC	20-0217834
78.	Peabody Development Company, LLC	43-1265557
79.	Peabody Electricity, LLC	20-3405744
80.	Peabody Employment Services, LLC	26-3730348
81.	Peabody Energy Generation Holding Company	73-1625891
82.	Peabody Energy Investments, Inc.	68-0541702
83.	Peabody Energy Solutions, Inc.	43-1753832
84.	Peabody Gateway North Mining, LLC	27-2294407
85.	Peabody Gateway Services, LLC	26-3724075
86.	Peabody Holding Company, LLC	74-2666822
87.	Peabody Holdings (Gibraltar) Limited	20-5543587
88.	Peabody IC Funding Corporation	46-2326991
89.	Peabody IC Holdings, LLC	30-0829603
90.	Peabody Illinois Services, LLC	26-3722638
91.	Peabody Indiana Services, LLC	26-3724339
92.	Peabody International Investments, Inc.	26-1361182
93.	Peabody International Services, Inc.	20-8340434
94.	Peabody Investments Corp.	20-0480084
95.	Peabody Magnolia Grove Holdings, LLC	61-1683376
96.	Peabody Midwest Management Services, LLC	26-3726045
97.	Peabody Midwest Mining, LLC	35-1799736
98.	Peabody Midwest Operations, LLC	20-3405619
99.	Peabody Midwest Services, LLC	26-3722194
100.	Peabody Mongolia, LLC	20-8714315
101.	Peabody Natural Gas, LLC	43-1890836
102.	Peabody Natural Resources Company	51-0332232
103.	Peabody New Mexico Services, LLC	20-8162939
104.	Peabody Operations Holding, LLC	26-3723890
105.	Peabody Powder River Mining, LLC	43-0996010
106.	Peabody Powder River Operations, LLC	20-3405797
107.	Peabody Powder River Services, LLC	26-3725850
108.	Peabody PowerTree Investments, LLC	20-0116980
109.	Peabody Recreational Lands, L.L.C.	43-1898382
110.	Peabody Rocky Mountain Management Services, LLC	26-3725390
111.	Peabody Rocky Mountain Services, LLC	20-8162706
112.	Peabody Sage Creek Mining, LLC	26-3730653
113.	Peabody School Creek Mining, LLC	20-3585831

	<b>Debtor's Name</b>	<b>Debtor's EIN Number</b>
114.	Peabody Services Holdings, LLC	26-3726126
115.	Peabody Southwest, LLC	20-5744732
116.	Peabody Southwestern Coal Company, LLC	43-1898372
117.	Peabody Terminal Holding Company, LLC	26-1087861
118.	Peabody Terminals, LLC	31-1035824
119.	Peabody Trout Creek Reservoir LLC	30-0746873
120.	Peabody Twentymile Mining, LLC	26-3725223
121.	Peabody Venezuela Coal Corp.	43-1609813
122.	Peabody Venture Fund, LLC	20-3405779
123.	Peabody-Waterside Development, L.L.C.	75-3098342
124.	Peabody Western Coal Company	86-0766626
125.	Peabody Wild Boar Mining, LLC	26-3730759
126.	Peabody Wild Boar Services, LLC	26-3725591
127.	Peabody Williams Fork Mining, LLC	20-8162742
128.	Peabody Wyoming Gas, LLC	20-5744610
129.	Peabody Wyoming Services, LLC	26-3723011
130.	PEC Equipment Company, LLC	20-0217950
131.	PG INVESTMENTS SIX, L.L.C.	43-1898530
132.	Point Pleasant Dock Company, LLC	20-0117005
133.	Pond River Land Company	73-1625893
134.	Porcupine Production, LLC	43-1898379
135.	Porcupine Transportation, LLC	43-1898380
136.	Riverview Terminal Company	13-2899722
137.	Sage Creek Holdings, LLC	26-3286872
138.	Sage Creek Land & Reserves, LLC	38-3936826
139.	School Creek Coal Resources, LLC	20-2902073
140.	Seneca Coal Company, LLC	84-1273892
141.	Seneca Property, LLC	36-4820253
142.	Shoshone Coal Corporation	25-1336898
143.	Southwest Coal Holdings, LLC	37-1794829
144.	Star Lake Energy Company, L.L.C.	43-1898533
145.	Sugar Camp Properties, LLC	35-2130006
146.	Thoroughbred Generating Company, L.L.C.	43-1898534
147.	Thoroughbred Mining Company LLC.	73-1625889
148.	Twentymile Coal, LLC	95-3811846
149.	Twentymile Equipment Company, LLC	38-3982017
150.	Twentymile Holdings, LLC	38-3937156
151.	United Minerals Company, LLC	35-1922432
152.	West Roundup Resources, LLC	20-2561489
153.	Wild Boar Equipment Company, LLC	32-0488114
154.	Wild Boar Land Holdings Company, LLC	36-4831131